

Population Health Management Office

2019 Year in Review







2019 | A Year of Growth

Mission

Partner with patients, providers, payers, and communities to measurably improve health outcomes through results-driven care management, evidence-based practice support, and actionable data analytics

Vision

Connected patients, **empowered** providers, **healthy** communities

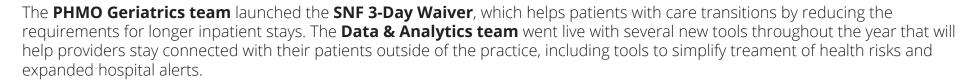
Thank you for another amazing year!

Dear Friends & Colleagues:

Last November, PHMO celebrated its 3-year anniversary. The transformation to value has shown no signs of slowing down. Just look at a few milestones we achieved in 2019:

In January, we added a new contract to the PHMO portfolio: **Blue Premier**, a new shared-risk model that provides quality bonuses and shared savings for providers that can effectively drive quality and manage the total cost of care for Blue Cross Blue Sheild of North Carolina (BSBCNC) members.

Later in the year, the PHMO team began preparing for the launch of **Experience Health**, a Medicare Advantage plan that broke new ground as a collaboration between Duke Health and BSBCNC. Experience Health will offer its members cutting-edge Care Support services, connecting patients to one-on-one care through the **DukeWELL team**, including a new **Health & Wellness** service line aimed at keeping healthy patients healthy.



DukeWELL Care Management expanded in services offered, as well as staff size. We increased our efforts to support providers and patients at the place of care, noting that **Embedded Care Management** improves outreach and coordination, patient adherence to care plans, and improved quality of life. To fill these and other new positions, PHMO held its first Job Fair in 2019 to search for experienced RNs and LCSWs to fill our growing ranks, so we can continue to provide valuable services to our patients and connect them to healthcare resources.

These are only a few of the ways PHMO grew in 2019, and this year's Annual Report will highlight many others. I am confident that when we look back after our 5-year and 10-year anniversaries, we will continue to be in awe of the achievements that lay behind us and the opportunities that await us. May our success continue in 2020!

Warmest Regards,

Devdutta Sangvai, M.D., M.B.A

Executive Director & Vice President of Population Health Management

CONNECTED PATIENTS

The PHMO Vision starts with "Connected Patients." Our dynamic team of healthcare professionals make patient-centered care the highest priority every day, improving the patient experience—directly or indirectly—with an interdisciplinary approach across the health system.



2019 By the Numbers

Patients Served
Medicare: 8,711
Medicare Advantage: 6,975
Blue Premier: 5,538
Duke Select/Duke Basic: 5,113
Cigna: 522



Care Management

DukeWELL Care Management services connect patients directly with experienced clinicians, including registered nurses, licensed clinical social workers, dietitians, and pharmacy technicians. This one-on-one support helps patients navigate the healthcare community, follow care plans, understand and adhere to medication regimens, and get additional support with a variety of care needs, including social drivers of health.

The DukeWELL staff works directly with patients who have complex conditions such as:

- Heart disease & heart failure
- High blood pressure
- Diabetes
- Lung disease / COPD
- Asthma
- Kidney disease

These services are available at no extra cost for patients with select coverage through Medicare, Medicaid, and some private insurers.



Pharmacy Services

DukeWELL clinical pharmacists and pharmacy technicians provide support and advice to providers and their patients with the goal of improving medication adherence and safety. Clinical pharmacists conduct chart reviews daily and give providers recommendations for improving medication adherence and drug safety in complex patients. Pharmacy technicians provide support for patients directly in the home, obtaining accurate medication histories and addressing any barriers that may prevent patients from taking medicine as directed.

In 2019, DukeWELL Pharmacy Services was able to reach more patients with an expanded geographic service area, including embedded staff on location in Kinghtdale.

2019 By the Numbers

Medication recommendations delivered to providers: **421**Unique patients served: **722**Pharmacy technician home visits: **74**

Specialty Case Review

Duke Health specialists across seven clinical specialties form the core of DukeWELL Specialty Case Review, a virtual consult program that supports primary care providers to improve the health and quality outcomes of their patients. The team works toward timely recognition and early prevention to delay or prevent complications from chronic disease. With support from DukeWELL clinical pharmacists and care management staff, specialists review patients at high risk of complications and offer clinical recommendations to providers. When a case review reveals the need for care coordination, a team member provides the appropriate follow-up services as well. Patients are identified for review via risk reports developed by specialists as well as through ambulatory referrals placed by primary care providers and DukeWELL care managers.

In 2019, the Specialty Case Review team began developing services in two new specialties—Pediatrics and Psychiatry—offering even more opportunities to positively impact our patients' lives.

2019 By the Numbers

Cardiology: **166**Endocrinology: **380**Geriatric Medicine: **155**Nephrology: **295**Palliative Care: **55**





Duke Health Resource Center

When it joined PHMO in 2018, the Duke Health Resource Center added to the many connections we have with patients. Now, identified cohorts of patients discharged from any Duke Hospital—Duke University Hospital, Duke Regional Hospital, and Duke Raleigh Hospital—can receive one-on-one engagement post-discharge to ensure they understand their discharge instructions and have established connections to primary or recovery care. The Resource Center provides coordination, inbound and weekend call support, and discharge support.

2019 By the Numbers

Discharges Successfully Contacted

Duke University Hospital: **10,634**Duke Regional Hospital: **4,223**Duke Raleigh Hospital: **4,326**

Contact Outcome

Care Management Follow-up: **1,937**Clinical Provider Follow-up: **1,113**Home Health Follow-up: **1,912**Medication Intervention: **4,782**

Patient Reported Symptoms or Problems: 4,382

Quality, Education, & Staff Training (QuEST)

The QuEST Team provides training for PHMO staff to meet the dynamic needs of documentation quality standards by ensuring accuracy and consistency and identifying areas of inefficiency. This team of veteran DukeWELL Care Managers and Care Specialists leads orientation and onboarding for new staff, and they develop ongoing concurrent staff development and training based on trends and ad hoc needs.

The QuEST team also collaborates with the PHMO Data & Analytics team to generate internal audit reports to ensure adherence to best practices and internal standard operating procedures, such as the proper use of Epic SmartPhrases, adequate recording of patient notes, and appropriate work loads for all staff.



Redesigning the PHMO Onboarding Process

When PHMO created the QuEST team in March of 2019, one of the first challenges from leadership was to develop a unique onboarding program for new staff. With many new hires expected throughout a year of immense growth, the QuEST team sought to ensure that each new staff member reflected a consistently high standard of work, as well as a work culture that encouraged inclusivity among all staff. The team considered best practices from Duke Health and the rest of the industry and weaved in principles from other influential sources, such as the Duke Office of Institutional Equity, to create a new PHMO 101 Onboarding Program.

The focus is on hiring the right people and embracing the PHMO Mission and Vision, while always pointing back to the individual's role in the entire department's success. The program lasts for the first five weeks of employment and includes one-on-one support from a chosen preceptor and regular check-ins with colleagues from various teams accross PHMO.

"The onboarding has been the best I've had at Duke, we have a unique spin and it feels very warm. It's wonderful when you are coming to work, you all set the tone. I appreciate what I'm supposed to do, and I know what is going to be expected of me. This is the feeling you are supposed to have when you start a new job. I feel like we embody Duke values, and I feel I have to bring my best self going forward after my first week at DukeWELL."

—Dara Brown, DukeWELL Care Coordinator

EMPOWERED PROVIDERS

With 3,900 primary care providers, specialists, nurse practitioners, and physician assistants in the Duke Connected Care (DCC) Clinically-Integrated Network (CIN), PHMO recognizes that empowering providers to deliver state-of-the-art quality care offers one of the surest pathways to achieving the other 2/3 of the PHMO Vision: connected patients and healthy communities. Every member of the PHMO team is focused on supporting practice staff at the practice level, whether through evidence-based and actionable insights from data analytics or QI support.

Data & Analytics

Two modern innovations—Electronic Health Records and Data Science—combine to provide the analytics and risk capture power that drives much of what PHMO does, both to empower providers and to connect patients. The Data & Analytics team consists of a diverse and talented group of developers, analysts, engineers, administrators, technicians, and architects. Together, they use cutting-edge analytics software to deliver actionable data that leads to more patients getting connected to the services they need and more providers empowered to deliver care that works.

2018 Medicare Quality Reporting

Medicare Shared Savings Program Quality Score: 93%

Clinical quality measures reported: 31

High Scores:

ACO2 How Well Your Providers Communicate: **95%** ACO13 Screening for Future Fall Risk: **97%** ACO30 IVD: Use of Aspirin or Another Antiplatelet: **95%**



Provider Relations

On the ground, clinically-trained Physician Liaisons (PLs) meet with practice staff regularly to provide direct support. The Duke Connected Care network includes independent community providers in addition to Duke providers. Through face-to-face engagements, PLs help providers understand and act on quality and performance data, streamline workflows to promote higher-quality care, and facilitate secure data sharing between Duke and community providers using Duke MedLink.

In 2019, the Provider Relations team partnered with other PHMO team members to launch a focused effort on providing specialized care for geriatrics patients. This included the creation of the HOPE in Primary Care initiative. HOPE (Health Optimization Program for Elders) is a collaboration between Duke Health and its community providers that aims to strengthen our collective capacity to meet the complex care and social needs of the growing older adult population, which includes coaching for Quality Improvement projects and training that focuses on teambuilding and communication skills to increase inter-professional collaboration on behalf of older patients with high risk needs.

They also made recommendations regarding EMR enhancements to facilitate more efficient documentation and promote awareness of patient conditions to all care team members. Notable accomplishments this year include adding tobacco use and other health screenings to flowsheets and provider notes for increased visibility and increasing the use of the fecal immunochemical test (FIT) for colon cancer screening.

2019 By the Numbers

Practice engagements: **263**Sites connected to Duke MedLink: **640**Duke Medlink Users: **1965**



HEALTHY COMMUNITIES

PHMO prepares the network for the future of healthcare. A joint collaboration between hospitals and physicians, PHMO coordinates care for hundreds of thousands of patients, including both Medicare and Medicaid beneficiaries, private insurance members, and uninsured patients. PHMO effectively identifies and addresses cost and utilization challenges for member populations across the greater Triangle area. Under the PHMO umbrella, the Duke Connected Care CIN brings together the entirety of Duke Health and over a dozen independent community practices.

In 2019, PHMO continued to grow in its provider network, adding new independent community providers, and its member base, with the inclusion of two new Medicare Advantage plans.

Duke Connected Care

Duke Primary Care Duke University Health System

Beckford Avenue Medical Center Blue Ridge Dermatology Associates (NEW!)

Carolina Family Health Centers, Inc.

Cary Children's Clinic (NEW!)

Chapel Hill Pediatrics & Adolescents

DLP Maria Parham Medical Center

DLP Maria Parham Physician Practices

DLP Wilson Physician Practices

Internal Medicine of Wakefield (NEW!)

Lincoln Community Health Center

North State Medical Center

Primary Medical Care

Roxboro Internal Medicine & Pediatrics

Roxboro Medical Associates

Southpoint Family Medicine

Southwest Durham Family Medicine

Starlight Pediatrics

Sundar Internal Medicine Associates

Triangle Community Physicians

Vance Family Medicine

Western Wake Pediatrics

Wilson Medical Group (NEW!)

2019 By the Numbers:

Accountable Lives: 277,250

Medicare: 25%

Duke Select/Duke Basic: 26%

Blue Premier: **24%**

Medicare Advantage: 14%

Blue Ridge Dermatology Joins DCC

"We saw that healthcare was moving toward a model of accountable care. We have always strived to provide excellent care, but we want to ensure that we stay current with all the changes and improve communication for the benefit of our current and future patients."

- Lavanya Nagaraj, MD





Northern Piedmont Community Care

Northern Piedmont Community Care (NPCC) provides patient care support for NC Medicaid recipients, helping ensure even the most vulnerable populations receive state-of-the-art patient-centered care. In 2019, NPCC increased both in its population of accountable lives and its offerings of care management services.

Originally conceived as the Durham Community Health Network—a community-based managed care program for Medicaid enrollees—Northern Piedmont Community Care (NPCC) has grown into a network of adult and child primary care practices, community health centers, and public health departments spanning eleven counties.

2019 By the Numbers

Participating Practices: **90**Total Patient Enrollment: **75,195 Patient Enrollment by County:**

Durham: **41,302**Franklin: **5,281**Granville: **7,466**Person: **5,226**Vance: **14,647**

Warren: **1,273**

HOPE Skilled Nursing Facility Collaborative

Duke Health and DCC created the HOPE Skilled Nursing Facility Collaborative to develop a coordinated approach to better care at skilled nursing facilities (SNFs) across the state. Over two dozen member facilities have joined the collaborative and agreed to work closely with Duke Health toward the shared goal of providing better care for our patients.

SNFs in HOPE participate in regular meetings to exchange best practices and address key objectives, including improving rates of scheduling and showing up for primary care appointments within 14 days of discharge from their facility, utilization of the Duke Health Transfer Center for ED transfer to Duke Hospitals, and transitions from Duke Hospitals to their SNFs through implementation and use of the Duke MedLink electronic medical record portal.



3-Day Waiver

In the Spring of 2019, providers participating in DCC began using the 3-Day Rule Waiver with seven SNF Affiliates within the HOPE Skilled Nursing Facility Collaborative. The Medicare Shared Savings Program (MSSP) SNF 3-Day Rule waives the requirement for a 3-day inpatient hospital stay prior to a Medicare-covered, post-hospital, extended care service for eligible MSSP beneficiaries. This allows for patients to receive the right care, at the right place, at the right time. The initial use of the waiver applies to MSSP patients seen at DUHS for knee and hip replacements.

Participant Counties

Alamance

Durham

Granville

Orange

Person

Vance (NEW!)

Wake

2019 By the Numbers

SNF Participants: **25**Medicare-certified heds: **2** 6

Local Access To Coordinated Healthcare (LATCH)

PHMO provides services for some of the most vulnerable individuals under the LATCH program. For years, LATCH has connected under- and uninsured Durham County residents to healthcare services, including primary care, specialty services, public assistance, and community resources, all at no cost to the patient.

LATCH

SSI/SSDI Outreach, Access, and Recovery (SOAR)

In addition to providing DukeWELL Care Management services, the LATCH program also includes a Disability Services team that helps patients improve their chances of qualifying for disability benefits using SSI/SSDI Outreach, Access, and Recovery (SOAR), a national program designed to increase access to the disability income benefit administered by the Social Security Administration (SSA) for eligible patients.

In 2019, LATCH staff represented PHMO at the following events:

- · Latino Health Roundtable
- Partnership for a Healthy Durham Steering Committee
- Partnership for a Healthy Durham Access to Care Committee
- Partnership for a Healthy Durham Access to Care CHW Workgroup
- Partnership for a Healthy Durham Access to Care Health Education Workgroup 1
- Spanish language Community Health Assessment Survey Development Meeting
- Community Health Assessment Surveys
- NC Get Covered

2019 By the Numbers

Direct patient contacts (phone or email): **6,282** In-person contacts: **476**

Number of unique patients who received services aimed at addressing social drivers of health: **740**



Community Relations & Outreach

To realize one of the pillars of the PHMO Vision—healthy communities—the Community Relations & Outreach team maintains and builds new partnerships with Community Based Organizations (CBOs) to engage community leaders, expand PHMO's presence within the community, and drive improvement in our patients' health and social outcomes.

Part of this effort includes the development of a robust network of CBOs. Specific areas of focus include developing referral workflows and creating a picture of community needs and gaps in Durham, Vance, Granville, Person, and Wake counties. The team works internally to ensure that patient-facing staff members are trained effectively to leverage the CBO network and deploy community resources appropriately.

PHMO participates in the community health assessments of various counties, including Durham and Wake, and the multi-agency collaboratives that work on 3-year goals based on the assessment priorities. These partnerships include the Partnership for a Healthy Durham (healthydurham.org), Live Well Wake (livewellwake.org), and the NC DHHS Healthy Opportunities pilot program.





The PHMO Community Relations & Outreach team also participates in the NCCARE360 Advisory Council. NCCARE360 (nccare360.org) is a statewide network that connects healthcare providers to human services organizations and CBOs. As a result of this collaboration, DukeWELL Care Managers will be able to connect patients to services related to social drivers of health and track progress of referrals.

LEADERSHIP TEAMS & GOVERNANCE



Population Health Management Office

Executive Leadership Team

Devdutta Sangvai, MD, MBA

Tuwana Cash Garrett

Atalaysha Churchwell, PhD, LCMHC, LCAS

Daniel Costello, MPA

Marcie Fuson

Fred Johnson, MBA

Tara Kinard, MSN, MBA, RN, CCM, CENP (NEW!)

Andrea Long, PharmD Michelle Lyn, MBA, MHA

Mary Schilder, RN

Benjamin Smith, PharmD, BCACP, CPP, BCGP

Coretta Smith, MSN, RN, CCM

Jennifer Smith (NEW!)
Travis Washburn, MSA

John Yeatts, MD, MPH (NEW!)

Executive Director and Vice President of Population Health Management

Manager, Human Resources

Director, Population Health

Chief Operating Officer

Operations Manager

Director, Medicaid Accounts

Associate Chief Nursing Officer

IT Manager, Population Health Analytics

Lead, Community Initiatives & Strategy

Senior Director, Analytics Customer Solutions

Director, Population Health Pharmacy Services

Director, Population Health

Director, Marketing Communications

Finance Manager

Chief Medical Officer

PHMO/DCC Operating Committee

John Anderson, MD, MPH (Chair), Family Medicine; Chief Medical Officer, Duke Primary Care
Holly Biola, MD, MPH, FAAFP, Family Medicine; Chief of Family Medicine, Lincoln Community Health Center
Harry Phillips, MD, FACC, Cardiology; Chief Medical Officer, Duke Network Services & Duke LifePoint Healthcare
Jennifer Perkins, MD, MBA, Endocrine Oncology, Endocrinology; Medical Director, Duke Access Services
John Paat, MD, Internal Medicine; Associate Chief Medical Officer, Quality & Safety, Private Diagnostic Clinic PLLC
John W. Ragsdale III, MD; Family Medicine; Chief of the Division of Family Medicine

PHMO/DCC Operating Committe Continued...

David E. Attarian, MD; Orthopaedic Surgery; Chief Medical Officer, Private Diagnostic Clinic, PLLC

Elizabeth Long, Chief Operating Officer, Duke Primary Care

Lawrence H. Greenblatt, MD; Internal Medicine; Medical Director, Duke PHMO

Marvin Swartz, MD; Psychiatry

Edward Cooner, MD; Internal Medicine

Momen Wahidi, MD, Pulmonary Medicine, Chief Medical Officer, Duke Patient Revenue Management Organization (PRMO)

Heidi K. White, MD; Geriatric Medicine

Paul J. Mosca, MD, PhD, MBA; General Surgeon, Surgical Oncology

Diana Cardona, MD; Pathology

Fabian Stone; Associate Vice President, Revenue Cycle & Health Information Management

Lesley H. Curtis, PhD; Chair, Duke Department of Population Health Sciences

David Ming, MD; Pediatric Hospital Medicine

Rajan T. Gupta, MD; Radiology

Kevin Shah, MD, MBA; Internal Medicine; Associate Chief Medical Officer, Innovation & Improvement, Duke Primary Care

Ziad Gellad, MD, MPH; Gastroenterology

Bert Beard, Chief Executive Officer, DLP Maria Parham

Abrahan Chaparro, MD, Chief Medical Officer, Carolina Family Health Centers, Inc.

Michael Lipkin, MD; Private Diagnostic Clinic, PLLC

Pharmacy Council

Benjamin Smith, PharmD, CPP, BCGP (Chair); Manager, Pharmacy, Duke PHMO

Eugenie Komives, MD; Senior Medical Director, Duke PHMO

Lawrence Greenblatt, MD; Medical Director, Duke PHMO

Paul Bush, PharmD, MBA; Chief Pharmacy Officer, Duke University Health System

John Ragsdale, MD; Medical Director, Duke Family Medicine

Udobi Campbell, PharmD, MBA; Associate Chief Pharmacy Officer, Duke University Health System

Aaron Will, PharmD; Associate Chief Pharmacy Officer, Duke University Health System

Daniel Costello, MPA; Chief Operating Officer; Duke PHMO

Mark Herring, PharmD; Manager, Specialty Pharmacy Accreditation and Patient Assistance Program; Duke University Health System

Kevin Shah, MD, MBA; Associate Chief Medical Officer, Innovation & Improvement, Duke Primary Care

John Anderson, MD, MPH; Chief Medical Officer, Duke Primary Care

Fred Johnson, MBA; Network Director, Medicaid

Pharmacy Council Continued...

John Paat, MD, MBA; *Chief Private Diagnostic Clinic, PLLC*Christina Crosby; *Strategic Services Associate, Private Diagnostic Clinic, PLLC*Yolanda Williams, PharmD, PhD; *Clinical Pharmacist, Duke PHMO*Victoria Lee Jackson, PharmD, BCACP; *Express Scripts*Atalaysha Churchwell, MS, LCMHC, LCAS; *Director, Population Health, Duke PHMO*Patrick Gregory, PharmD, BCPS, CDE; *Clinical Pharmacist, Duke PHMO*

Duke Connected Care

Board of Managers

Devdutta Sangvai, MD, MBA (Chair); Duke University Health System John Anderson, MD, MPH; Duke Primary Care Francis Aniekwensi, MD; Beckford Avenue Medical Center, PA Solomon Aronson, MD, MBA; Private Diagnostic Clinic, PLLC Kombiz Klein, DO; Triangle Community Physicians, PA Michael Lipkin, MD; Private Diagnostic Clinic, PLLC Thomas Owens, MD; Duke University Health System

CIN Development & Credentialing Subcommittee

Harry Phillips, MD, FACC (Chair); Duke University Health System John Anderson, MD, MPH; Duke Primary Care David Attarian, MD; Private Diagnostic Clinic, PLLC David Ming, MD; Duke University Health System Drew O'Donnell, MD; Duke Primary Care Thomas Owens, MD; Duke University Health System Theodore Pappas, MD; Private Diagnostic Clinic, PLLC Devdutta Sangvai, MD, MBA; Duke University Health System Ronald Stahl, MD; Duke LifePoint Healthcare

Payer Strategy Subcommittee

William Schiff, MBA (Chair); Private Diagnostic Clinic, PLLC
David Attarian, MD; Private Diagnostic Clinic, PLLC
Patrick McCall, MBA; Duke University Health System
Rebecca McHenry; Private Diagnostic Clinic, PLLC
Thomas Owens, MD; Duke University Health System
Stuart Smith; Duke University Health System

Performance Improvement Subcommittee

John Paat, MD, MBA (Chair); *Private Diagnostic Clinic, PLLC*John Anderson, MD, MPH; *Duke Primary Care*Holly Biola, MD, MPH, FAAFP, *Lincoln Community Health Center*Jonathan Bae, MD; *Duke University Health System*Michael Lipkin, MD; *Private Diagnostic Clinic, PLLC*Eric Poon, MD, MPH; *Duke Primary Care*Devdutta Sangvai, MD, MBA; *Duke University Health System*Cary Ward, MD; *Private Diagnostic Clinic, PLLC*



Northern Piedmont Community Care

Leadership Team

Devdutta Sangvai, MD, MBA; Executive Director, Duke Population Health Management Office Fred Johnson, MBA; Network Director
Michelle Lyn, MBA; Division Chief, Duke Division of Community Health
Lawrence Greenblatt, MD; Medical Director
Tom Koinis, MD; Associate Medical Director
Elizabeth Landolfo, MD; Associate Director for Pediatrics

Executive Management Committee

Lawrence Greenblatt, MD; Director, DCHN Chronic Care Program and Duke Outpatient Clinic Philip Harewood; CEO, Lincoln Community Health Center
Gayle Harris; Director, Durham County Health Dept.
Rob Robinson; CEO, Alliance Behavioral Health
Elizabeth Landolfo, MD; Medical Director, Duke Children's Primary Care
Michelle Lyn, MBA; Chief, Duke Division of Community Health
Sharon S. Rubin, MD; Duke Primary Care Pickett Road
Ed Cooner, MD; Consulting Associate, Duke Primary Care
Ben Rose; Director, Durham County Department of Social Services
Anthony Viera MD; Chair, Duke Community and Family Medicine
Matthew Barber, MD; Chair, Duke Obstetrics and Gynecology
Lynn Bowlby, MD; Medical Director, Duke Outpatient Clinic
Catherine Williamson Hardy; Deputy Director, Durham County Department
Katie Galbraith, MBA; President Duke Regional Hospital

Medical Management Committee

Pamella Aldridge; Manager of Care Management, Durham Regional Hospital

Howard Eisenson, MD; Medical Director, Northern Piedmont Community Care

Cynthia Cason; Program Manager, Medicaid, Durham Department of Social Services

Mohan Chilukuri, MD; Durham Family Medicine

Elizabeth Landolfo, MD; Medical Director, Duke Children's Primary Care

Frank DeMarco; Clinical Operations Director, Duke Hospital Emergency Department

Barbara Donadio; Nurse Clinician, Duke Children's Primary Care

Sarah Ellestad, MD; Duke Obstetrics and Gynecology

Yolanda Williams, PharmD; Pharmacy Program Director, Northern Piedmont Community Care

Hattie Wood; Nutrition Services, Durham County Health Department

Lawrence Greenblatt, MD; Director, DCHN Chronic Care Program and Duke Outpatient Clinic

Ron Halbrooks, MD; Lead Physician, Duke Primary Care South Durham

Phil Heine, MD; Division Chief, Duke Maternal-Fetal Medicine

Cindy Kosinski; Practice Manager, Durham Family Medicine

Betty Masten, MD; Representative, Pediatrics, Lincoln Community Health Center

Matthew Mathias, MD; Medical Director, Triangle Family Practice

Elaine Matheson, PNP; Durham Pediatrics

Bridget Mussler; Practice Manager, Regional Pediatric Associates

Tammie Shepherd; Assistant Director of Patient Resources, Duke Hospital

Ashwin Patkar, MD; Duke Psychiatry and Behavioral Sciences

Bruce Peyser, MD; Duke Primary Care Pickett Road

John Ragsdale, MD; Medical Director, Duke Family Medicine

Hope Richard; Administrator, Duke GYN Clinic

Sarah Rivelli, MD; Duke Outpatient Psychiatry

Sharon S. Rubin, MD; Duke Primary Care Pickett Road

John Schmitt, MD; Duke Obstetrics and Gynecology

Brian Shaner, MD; Family Medical Associates

Elizabeth Shinar; Director, Clinical Social Work, Duke Department of Pediatrics

Crystal Shoe; Practice Manager, Triangle Family Practice

Khalil Tanas, MD; Medical Director, The Durham Center

Bruce Wimberley; Practice Manager, Duke Primary Care South Durham

Suzanne Woods; Program Director, Duke Pediatrics



PHMO STAFF

Complex Care Management

Jennifer Edwards, BSN, RN

Ashley Barber, MSW, LCSW (NEW!)

Christie Bock, MSW, LCSW, LCAS, CCM (NEW!)

Amy Royals, MSW, LCSW, CCM (NEW!)

Ashley Nunnery, RN, CCM

Brenda Edwards, BSN, RN

Christina Kleinert, RN, CHPN

Donna Fowler, LPN

Fawn Hunt, RNC-OB, C-EFM

Heather Smiley, RNC-OB, C-EFM

Jennifer (Jen) Martin-Ellison, MSW, LCSW (NEW!)

Jennifer Putt, MSW, LCSW, CCM (NEW!)

Joy Long-Vidal, LCMHC

Julie Ramsey, MSN, RN, CNOR

Kristen Gerhart, BSN, RN, CCRN

Latechia Bryant, BSN, RN (NEW!)

Laura Piburn, MSW, LCSW (NEW!)

Lawanda Hopkins

Monica Elliott, BSN, RN

Patricia (Tricia) Keipper, MSW, LCSW, CCM (NEW!)

Sarah Lerner, BSN, RN, MPH

Sharon Harris, BSN, RN (NEW!)

Shelley Lewis, RN

Tiffany Ellis, BSN, RN, CPN

Vanetta Bonner, MBA, MSN, RN (NEW!)

Data & Analytics

Alex Garcia (NEW!)

Andi Endriga

Cayla Cason, MHA (NEW!)

Elias Hicks

Eric Reilly

Manager, DukeWELL Care Management Services

Care Manager - Team Lead

Care Manager - Team Lead

Care Manager

Care Manager

Care Manager

Care Manager

Care Coordinator

Care Manager

Care Coordinator

Care Manager

Senior IT Analyst

Senior Business Intelligence Developer

Senior IT Analyst

Senior Business Intelligence Developer

Database / Systems Adminsitrator

Data & Analytics continued...

Janaki NarasimhappaSenior ETL DeveloperPamela (Pam) PhillipsSenior IT AnalystSherry JohnsonData Technician II

Stephanie Brinson Data Architect, Reporting & Analytics Team Lead

Tony Jenkens (NEW!)

Senior Population Health Analyst

Tony Willms Systems Architect, Data Engineering Team Lead

Disability Services

Candice Chilton, MSW

Malik (Deonte) Kennedy (NEW!)

Care Specialist

Care Specialist

Embedded Care Management

Jairus Owens

Jamilah Watson (NEW!)

Kristina Jones, MCSW, LCSWA (NEW!)

Leesha Brady, MED, LCMHC (NEW!)

Patricia (Pat) Bass, BSN, RN, CCM

Care Coordinator

Care Coordinator

Care Specialist

Care Manager

Care Manager

Engagement Center

Amia Bullard (NEW!) Care Coordinator Care Coordinator C Trinetta Bowser Cindy Covey Care Coordinator Danielle Foushee Care Coordinator Dara Brown (NEW!) Care Coordinator Janny Sanchez-Escolastico (NEW!) Care Coordinator Joshua Alexander, CHES (NEW!) Care Coordinator Care Coordinator Laquanna Williams (NEW!) Care Coordinator Lusero Morales (NEW!) Care Coordinator Nakia Grace (NEW!) Phyllis Haymer Care Coordinator Sharkita Torain Care Coordinator Shauntell Kenion (NEW!) Care Coordinator Shermica Thompson (NEW!) Care Coordinator Stephanie Aycock Care Coordinator Tracy Carroll, MHA, ALA (NEW!)

Care Coordinator

Geriatrics & Post-acute Care

Geri Kanne, ANP-BC, GS-C Gerontological Specialist

Heather Jacobson, MHA, MS, CCC-SLP Senior Planning & Strategic Services Analyst

Nikki Webb, MSSW, LCSW, ACM-SW (NEW!)

Program Manager, Geriatrics

Health & Wellness

Lindsay Goolsby, MS, RD, LDN (NEW!)

Michelle Koeneke, MSW, LCSW, LCAS (NEW!)

Dietitian

Care Manager

LATCH (Local Access To Coordinated Healthcare)

LaKeyta Johnson (NEW!)
Andrea Locke
Peter Ahnert (NEW!)
Yholima Vargas-Pedroza

Manager
Care Specialist
Care Coordinator
Care Coordinator

Payer Quality

Ashley Coulson Care Specialist - Team Lead
Christie Cheek, BSN, RN (NEW!) Care Manager - Team Lead

Care Coordinator Brian McIndoo Bridget Allen (Fox) Care Specialist Brittany Torain Care Coordinator Ebony Jones (NEW!) Care Coordinator Jennifer (Jen) Kobischen (NEW!) Care Coordinator Kimberly (Kim) Haithcock Care Coordinator Kimberly (Kim) Hatcher Care Coordinator Kisha Robinson Care Coordinator Melyssa Daulton (NEW!) Care Coordinator Nakecila (Nikki) Sligh (NEW!) Care Coordinator Sekoy (SK) Donald Care Coordinator Shanequa Hall (NEW!) Care Specialist Shannon Moran Care Coordinator Shirley Thomas (NEW!) Care Coordinator

Payer Quality continued...

Stefanie Kelley Care Coordinator
Stephanie Morrow (NEW!) Care Coordinator

Pharmacy Services

Cindy Leslie Roberson, PharmD, BCACP (NEW!)

Holly Alvarado, PharmD, BCPS (NEW!)

Clinical Pharmacist

Clinical Pharmacist

Lee Jackson Carter, PharmD, BCACP Express Scripts, Senior Clinical Account Executive

Patrick Gregory, PharmD, BCACP, CPP

Sean Kitson, CPhT

Shinita Monger, CPhT

Stephanie Yang, CPhT

Virginia McQuillan, CPhT (NEW!)

Clinical Pharmacist

Pharmacy Technician II

Pharmacy Technician II

Pharmacy Technician II

Pharmacy Technician II

Virginia McQuillan, CPhT (NEW!)

Yolanda Williams, PharmD, PhD

Pharmacy Technician II
Clinical Pharmacist

Program Management

Leslie Calihman Alabi, MHA Program Manager - Team Lead

Cindy Haynes, MSA-PA, CHESProgram ManagerJeaneen BeckhamProgram ManagerMelissa Machtolff, CPCProgram Manager

Provider Relations

Melissa Sullivan, MHA, BSN, RN, CPPS (NEW!)

Physician Liaison - Team Lead

Anne-Marie Hawthorne, BSN, RN

Barbara Willis, BSN, RN, CCRN

Lorie Robertson, BSN, RN

Marlena Scarborough, MSN, RN

Michele Phillips, MBA, BSN, RN, CCM

Physician Liaison
Physician Liaison
Physician Liaison
Physician Liaison

Quality, Education, & Staff Training (QuEST)

Katherine Fox, MA, LCMHC, LCASA

Manager, DukeWELL Process Enhancement, Staff Development & Training

Judy Blalock, RN (NEW!)

Paula Lahar, BSN, RN, CCM

Care Manager - OB Coordinator

Care Manager - Team Lead

Tara Ilsley, MPH (NEW!)

Care Specialist

Care Specialist

Care Specialist

Resource Center

Kenya Chavis Gomez, MSN, RN, CCM (NEW!)

Lauren Woods, MPA Rhonda Spell, BSN, RN

Brittney Overcash, BSN, RN, CCM

Carmen Daniels-Bynum

Cynthia Bogey, MPH, BSN, RN, ACM Gloria Copeland, BSN, RRT, RCP, RN

Karen Ginsburg, BSN, RN

Kelly Monsees, RN Larrie Hughes

Marcia Lee

Margaret (Peggy) Gleason, RN, NHD

Mary Short-Scoggins

Maureen McVety, BSN, RN, CCM

Portia Wilson

Rita Massey-Bellamy Ruth Slade, MSN, BSN, RN

Virginia Bass Yvonne Hester Manager, DukeWELL Patient Engagement Services

Care Coordinator - Team Lead Care Manager - Team Lead

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Care Coordinator

Rising Risk Care Management

Eva Mihm, MSW, LCAS

Aquanetta Gifondorwa, MSW, LCSW (NEW!)

Arlen (Penny) Coleman Barbara Murphy, BSN, RN Centa Graves, BSN, RN (NEW!)

Deanna Glennon, MSW, LCSW, LCAS, CCM (NEW!)

Elizabeth (Leigh Ann) Wagner

Jonathan Black, MSW

Karen Miller

Karen Verhaeghe, MA, PSS, CCM Kendra Lawrence, BSN, RN-BC (NEW!)

Krystal Hughes (NEW!)

Manager, DukeWELL Care Management Services

Care Manager
Care Coordinator
Care Manager
Care Manager
Care Manager
Care Specialist
Care Specialist
Care Coordinator
Care Specialist
Care Manager
Care Manager
Care Specialist

Rising Risk Care Management continued...

LaCresha Davis, MSCM, NCC, LCMHC, LCAS (NEW!)

Latoya Powers, BSW, MA (NEW!)

Megan Leet

Melissa Zuromski

Michelle Albaladejo, MA (NEW!)

Robin Beaudin, BSN, RN

Sharisse Potts, MSW, ACM-SW (NEW!)

Shayla Oliver (NEW!)

Sia Gattis

Stacie Dababnah (NEW!)

Tomislava (Tomi) Racic, RN, CCM

Angel Wheeler Carroll

Chelsea Smyth, MPH, RD, LDN

lleana Vink, MPH, RD

Michelle Albaladejo, MA (NEW!)

Shayla Oliver (NEW!)

Specialty Case Review

Blake Cameron, MD, MBI

Carolyn Avery, MD, MHS (NEW!)

Cary Ward, MD David Ming, MD

Gary Maslow, MD (NEW!)

Heidi White, MD Ionathan Fischer, MD

Lawrence (Larry) Greenblatt, MD

Serena Wong, MD Susan Spratt, MD

Pamela (Pam) Cohen

Support Services

Angel Romero Ruiz, MMC, CNM

Angelé Hodges (NEW!)

Brittany Barnes

Care Manager

Care Specialist

Care Specialist

Care Specialist

Care Specialist

Care Manager

Care Specialist

Care Coordinator

Care Specialist

cure specialist

Care Specialist

Care Manager

Care Coordinator

Dietitian

Dietitian

Care Specialist

Care Coordinator

Medical Director - Nephrology

Medical Director - Pediatrics

Medical Director - Cardiology

Medical Director - Pediatrics

Medical Director - Psychiatry

Medical Director - Geriatric Medicine

Medical Director - Palliative Medicine

Medical Director - Internal Medicine

Medical Director - Geriatric Medicine

Medical Director - Endocrinology

Care Specialist

Community Partnerships Administrative Assistant Program Coordinator Christie Shepherd (NEW!)

Diana Dasalla

Dominique Bulgin, PhD(c), RN (NEW!)

Ethel Clay

Havva Kahya Yildiz, MS Logan Cason, MA (NEW!)

Marva Hinton (NEW!)
Neiah Hunter (NEW!)

Tammika (Tammi) Hill (NEW!)

Administrative Assistant
Administrative Assistant

NCSP Scholar

Administrative Assistant

Accounting Clerk

Marketing & Communications Specialist

Administrative Assistant
Administrative Assistant
Administrative Specialist

Congratulations to all of our incredibly talented staff for everything you do!

... and Thank You and Good Luck to the following staff who departed PHMO in 2019:

Abigail Rubio Engagement Center Care Coordinator

Alma Ramirez LATCH Population Health Resource Associate
Amy Burroughs NPCC Population Health Program Coordinator

Eugenie Komives

Leadership Team

Senior Medical Director

Payer Quality

Population Health Specialist

Population Health Care Manager

Karthik Shyam

Leadership Team

Director, Marketing Communications

Maria Johnson Leadership Team Finance Manager

Maricela Caceres NPCC Population Health Specialist

Megan GriffinPayer QualityPopulation Health Resource AssociateNadia GoldsonLeadership TeamPopulation Health Program CoordinatorNatalie RiggsbeeEngagement CenterPopulation Health Resource Associate

Nicholas Conde-Dudding LATCH Population Health Specialist

Quiana Miller Fischer Engagement Center Population Health Resource Associate

Sufanna Bernarduci Resource Center Case Manager

Susanna Murrie NPCC Population Health Care Manager
Tania Jaimes NPCC Population Health Resource Associate

Valerie Jarret NPCC Population Health Specialist

Sean McCauley Health Maintenance Care Coordinator

STAY IN TOUCH...

Websites

PHMO	phmo.dukehealth.org
DukeWELL	dukewell.org
Duke Connected Care	dukeconnectedcare.org
Northern Piedmont Community Care	npiedmontcc.org
Phone	
PHMO General Inquiries	919.681.5576
PHMO Fax	919.660.0654
DukeWELL Care Management Referrals	919.660.WELL (9355)
Marketing and Communications	919.660.9638
Email PHMO General Inquiries dukephmo@duke.edu	
DukeWELL General Inquiries	'
·	

Social Media

PHMO

facebook.com/DukePHMO twitter.com/DukePhmo youtube.com/channel/UCY1YYvJL2DRu1lCiHf2iitw soundcloud.com/user-856668638 (NEW! for podcasts) linkedin.com/company/dukephmo/

DukeWELL

facebook.com/DukeWELL-2331440887127997 twitter.com/DukeWELL1 youtube.com/channel/UCHt_1ADg0D9aZgCEnxJ9F5Q



Here's to another year of healthy communities...



...with BIG things on the horizon.

CONNECTED patients

EMPOWERED providers

HEALTHY communities